

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
494 mn	▼ -0.41%	932 mn	▼ -0.25%	115 mn	▼ -0.44%	112 mn	▼ -0.06%	616 mn	▼ -0.04%
176,975.6	-720.90	107,431.8	-273.37	52,702.72	-230.30	251,656.8	-141.79	69,417.63	-24.98

Market Summary

The stock market on Monday remained volatile throughout and concluded the session in the red zone amid escalating tensions in the Middle East. The Benchmark KSE-100 index made an intra-day high and low at 178,138.68 (442.18 points) and 176,944.91 (-751.59 points) respectively while closed at 176,975.67 by losing 720.83 points. PKR in today's interbank appreciated by Rs 0.01854 against USD and closed at Rs 277.5146. The value of shares traded during the day was Rs 39.055 billion. Market capitalization stood at around Rs19.778 trillion. Overall, trading volumes for the day increased to 931 million shares compared with Friday's tally of 655 million. CENERGY was the volume leader with 293.2 million shares, gaining Rs1.05 to close at Rs15.46. It was followed by WAVESAPPR with 71.2 million shares, gaining Rs0.75 to close at Rs0.76 and BOP with 52.3 million shares, gaining Rs0.02 to close at Rs34.99.

Volume Leaders ('000)

CENERGY	293,181
WAVESAPPR	71,228
BOP	52,290
PRL	46,612
KEL	31,725
TISL	28,343
UNITY	25,547
TPLP	18,844
TPL	18,271
WTL	16,355

Gainers (PKR)

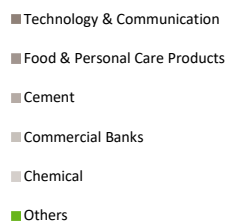
WAVESA...	0.76	0.75
GEMNETS	23.72	2.16
FCIBL	32.08	2.92
ASTM	152.85	13.90
BUXL	842.52	76.50
LEUL	59.52	5.41
PRL	104.42	9.49
CLVL	41.17	3.74
DIIL	66.01	5.99
FTMM	22.14	1.98

Losers (PKR)

FPRMR2	-0.8	1.50
ANLNV	-0.85	7.60
SGPLR	-1.39	12.47
ASCNC	-1.20	10.77
FPJM	-2.36	21.25
FANM	-1.13	10.21
GCWLPRS	-13.10	119.83
FIBLM	-1.86	17.00
SLYTUW	-1.88	17.57
ARMG	-5.69	56.13

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	62.68
Broker Proprietary Trading	3.28
Companies	1.00
Individuals	-0.18
Insurance Companies	0.34
Mutual Funds	-63.77
NBFC	0.05
Other Organization	0.39
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.12
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.14	-0.06	-0.71	-0.03	0.08	0.03	0.07	-	-0.02	-0.81	-1.59
	Broker Proprietary Trading	0.03	1.27	0.00	-0.04	0.05	-0.04	0.07	0.12	0.06	1.76	3.28
	Companies	0.35	0.38	0.12	0.16	0.12	0.04	-0.01	0.03	0.43	-0.63	1.00
	Individuals	1.50	-0.29	0.36	-0.16	0.55	0.39	-0.12	0.85	-0.54	-2.72	-0.18
	Insurance Companies	-0.03	-0.00	-	0.00	0.05	0.00	0.12	-0.00	-0.01	0.22	0.34
	Mutual Funds	-1.08	0.11	0.22	-0.08	-1.61	-0.17	-0.11	0.02	0.10	3.18	0.60
	NBFC	-	0.01	-	-	-0.01	0.00	-0.00	-0.00	-	0.04	0.05
	Other Organization	0.05	0.02	-0.03	-0.02	-0.00	0.02	0.01	0.01	0.01	0.32	0.39
	LIPI Total	0.67	1.43	-0.04	-0.16	-0.76	0.28	0.02	1.03	0.03	1.37	3.88

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.42	-1.71	-	0.05	0.49	-0.03	0.14	-1.14	-	-1.29	-3.91
	Foreign Individual	-	-	-	-	-	-	-	-	0.00	-	0.00
	Overseas Pakistani	-0.25	0.28	0.04	0.11	0.27	-0.25	-0.16	0.10	-0.03	-0.08	0.03
	Total	-0.67	-1.43	0.04	0.16	0.76	-0.28	-0.02	-1.03	-0.03	-1.37	-3.88

Source: NCCPL

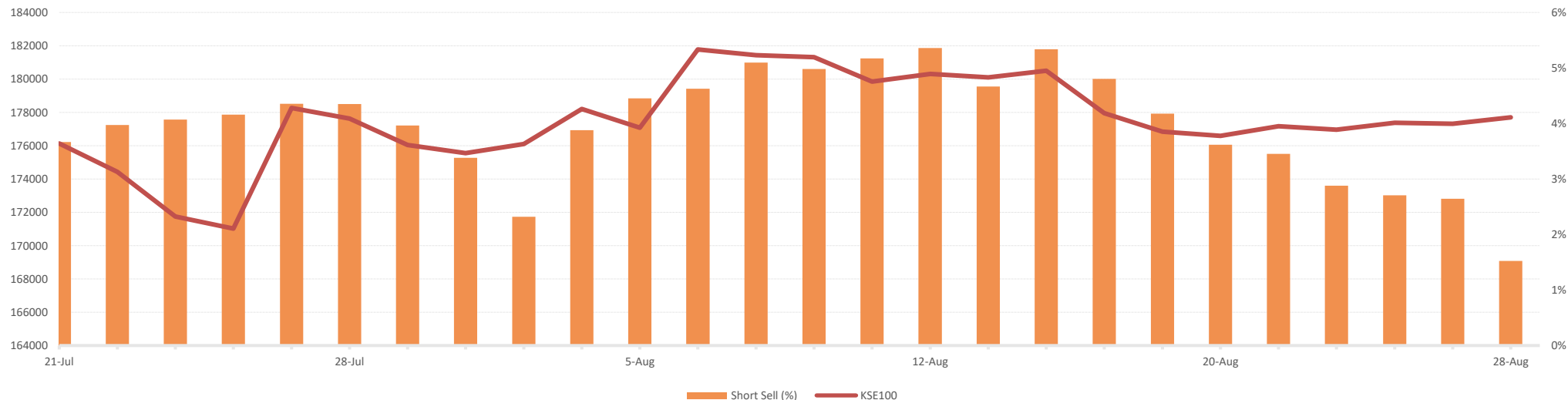


INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/Aug/26	CLOV	Fossil Energy (Private) Limited	Substantial Shareholder	-	4,000,000	6.84	-4,000,000	-27,360,000
2	27/Aug/26	SHFA	Mr. Muhammad Mustafa	Senior Management	610	-	490.00	610	298,895

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, August 28, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PRL-SEP	5,501	47.67%	2.42%	3,881	41.7% ▲
ATRL-SEP	135	40.99%	0.32%	97	40.1% ▲
PIAHCLA-SEP	5,120	36.61%	2.71%	2,880	77.8% ▲
NRL-SEP	205	9.94%	0.78%	150	37.4% ▲
PTC-SEP	541	9.47%	0.09%	451	20.1% ▲
NBP-SEP	187	4.50%	0.04%	187	-
MLCF-SEP	581	3.53%	0.12%	581	-
HUMNL-SEP	105	3.38%	0.03%	105	-
TREET-SEP	350	3.33%	0.19%	350	-
HUBC-SEP	109	3.29%	0.01%	154	29.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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